

## NOMINATION FORM

Proposal/ Policy No: \_\_\_\_\_

Policy Owner : \_\_\_\_\_

Religion\* :  Muslim  Non Muslim

Policy Owner's Marital Status\*  Single  Married  Divorced  Widow / Widower

Do you have any living child? \*  Yes  No

This nomination is in respect of the following plan type:\*  Adult Plan  Child Plan\*\*\*

### Important notes for Nomination and Trust:

1.(a) A trust in favour of the nominee(s) is created under Section 166 of the Insurance Act 1996, if the nominee(s) of the Policy Owner (other than a Muslim Policy Owner) named herein shall be one or more individual in the following categories:

- i) Spouse
- ii) Child
- iii) Parent (where there is no spouse or child living at the time of making this nomination)

(b) A Policy Owner should appoint a trustee for the policy money and in the event of failure to do so, the competent nominee shall be the Trustee.

(c) For Adult Policy, once the trust nominee is appointed, the Policy Owner will automatically be the first trustee of the policy if no trustee is appointed. The Policy Owner may also appoint a trustee(s) for the policy by completing the details for trustee.

2. Muslim Policy Owner shall not create a trust for this category of nominees. A nominee of a Muslim Policy Owner upon receipt of the policy moneys shall distribute the policy money in accordance with Shariah laws.

3. Where there is no trust nominee created, the nominee shall receive the policy moneys in the capacity as an executor and not solely as a beneficiary. If the Policy Owner's intention is for the nominee named herein to receive the policy benefits beneficially and not as an executor, the Policy Owner must assign the benefits of the policy to such person.

I, the above named hereby nominate the following as nominee(s) for the above application/ policy.

### Section A - Nominee(s) Details\*\*

	Nominee I	Nominee II	Nominee III ****
Name			
Gender			
ID Description			
ID Number (Old IC / Birth Cert /Army ID /Police ID / Passport)			
New I.C. Number			
Date of Birth (dd/mm/yyyy)			
Relationship to Policy Owner			
Share (%)			
Address			

**Section B - (i) Trustee(s) Details \*\*\*\*\***  
**- (ii) Declaration by Trustee(s) \*\*\*\*\***

I hereby appoint the following person(s) to be my Trustee(s) in respect of the moneys payable under this policy(s) and the receipt of the policy moneys by the Trustee(s) shall be a discharge to the company of all their liabilities under the policy. I hereby reserve the right to revoke the appointment of the Trustee(s) and substitute any other person thereof or to appoint additional Trustee(s). I further declare that I shall not deal with the policy by revoking a nomination, varying or surrendering and assigning or pledging the policy as security without the consent of the Trustee(s).

**(i) Trustee(s) Details \*\*\*\*\***

	Trustee 1	Trustee 2
Name		
ID Description		
ID Number (Old IC / Army ID / Police ID / Passport)		
New IC Number		
Date of Birth (dd/mm/yyyy)		
Address		

**(ii) Declaration by Trustee(s) \*\*\*\*\***

I/We the undersigned hereby accept the appointment as Trustee(s) and undertake to carry out all my/our duties as Trustee(s) in accordance with the trust deed if any, or according to the provisions of the Trustee Act 1949 in relation to the said policy.

Dated \_\_\_\_\_ day of \_\_\_\_\_ year \_\_\_\_\_

Signature of Trustee 1\*\*\*\*\* (if different from Policy Owner)

Signature of Trustee 2\*\*\*\*\*

Name : \_\_\_\_\_

Name : \_\_\_\_\_

Signature of Witness\*\*\*\*\*

Signature of Policy Owner/ Trustee 1(if applicable)

Name : \_\_\_\_\_

Name : \_\_\_\_\_

I.C. No : \_\_\_\_\_

I.C. No : \_\_\_\_\_

Address : \_\_\_\_\_

Address: \_\_\_\_\_

Tel No. : \_\_\_\_\_

Tel No. : \_\_\_\_\_

- \* Please tick  wherever is applicable.
- \*\* Submission of a copy of the nominees IC or BC is encouraged.
- \*\*\* Any nomination made in respect of child policy, will not fall within the Part XIII of the Insurance Act 1996.
- \*\*\*\* If there are more than 3 nominees, please submit an additional nomination form.
- \*\*\*\*\* Not valid for Muslim Policy Owner and will be automatically void.
- \*\*\*\*\* Witness must be at least 18 years of age and cannot be a named nominee or the spouse to the Policy Owner.
- \*\*\*\*\* Trustee must be at least 18 years of age and cannot be the witness.